

To:

INTERNATIONAL FINANCE CORPORATION  
2121 PENNSYLVANIA AVENUE,  
NW WASHINGTON D.C. 20433, USA

**SUPPLEMENT DATED JULY 18, 2018 TO THE DISCLOSURE DOCUMENT DATED JULY 3<sup>rd</sup>, 2018 FOR THE ISSUE BY WAY OF PRIVATE PLACEMENT BY FULLERTON INDIA HOME FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER") OF UPTO 680 (SIX HUNDRED AND EIGHTY) RATED, LISTED, SECURED, REDEEMABLE NON-CONVERTIBLE DEBENTURES (SERIES VI) ("DEBENTURES") OF THE FACE VALUE OF INR 10,00,000 (INDIAN RUPEES TEN LAKHS ONLY) EACH AGGREGATING TO INR 68,00,00,000 (INDIAN RUPEES SIXTY EIGHT CRORES ONLY) ("ISSUE")**

This is a supplement to the Disclosure Document dated July 3<sup>rd</sup>, 2018 for the Issue by the Issuer.

1. The Issuer hereby amends and substitutes the issue schedule appearing in the Section titled "Issue" on Page 2 of the Disclosure Document, with the following:

*"Issue bid opens on: July 20, 2018*

*Issue closes on: July 20, 2018*

*Deemed Date of Allotment: July 20, 2018"*

2. The Issuer hereby amends and substitutes the Paragraph under "Security Name" appearing in the Section titled "Particulars of the Offer", on Page 28 of the Disclosure Document, with the following:

*"Fullerton India Home Finance Company Limited - May 2023 - 8.75 % Non-Convertible Debentures".*

3. The Issuer hereby amends and substitutes the "Coupon Rate" appearing in the Section titled "Particulars of the Offer", on Page 29 of the Disclosure Document, with the following:

*"The Coupon Rate shall be 8.75% per annum (Payable semi-annually) on November 28 and May 28 every year".*

4. The Issuer hereby amends and substitutes the "Issue Schedule" appearing in the Section titled "Particulars of the Offer", on Page 30 of the Disclosure Document, with the following:

*"Issue Opening Date: July 20, 2018*

*Issue Closing Date: July 20, 2018*

*Pay-in Date: July 20, 2018*

*Deemed Date of Allotment: July 20, 2018"*



*Arund Singh*

5. The Issuer hereby amends and substitutes the date against "Validity of the Offer Document" appearing in the Section titled "Particulars of the Offer", on Page 30 of the Disclosure Document, with the following:

"July 20, 2018"

6. The Issuer hereby amends and substitutes the "Coupon Rate" appearing in the Section titled "Term Sheet - Series 6", on Page 54 of the Disclosure Document, with the following:

~~"The Coupon Rate shall be 8.75% per annum (Payable semi-annually on November 28 and May 28 every year)".~~

7. The Issuer hereby amends and substitutes the date against "Issue Opens on" in the Section titled "Term Sheet - Series 6", on Page 54 of the Disclosure Document, with the following:

"July 20, 2018"

8. The Issuer hereby amends and substitutes the date against "Pay-In Date" in the Section titled "Term Sheet - Series 6", on Page 54 of the Disclosure Document, with the following

"July 20, 2018"

9. The Issuer hereby amends and substitutes the date against "Issue Closing Date" in the Section titled "Term Sheet - Series 6", on Page 54 of the Disclosure Document, with the following

"July 20, 2018"

10. The Issuer hereby amends and substitutes the date against "Deemed Date of Allotment" in the Section titled "Term Sheet - Series 6", on Page 54 of the Disclosure Document, with the following

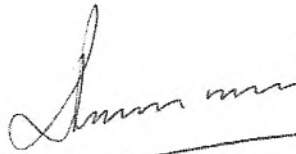

"July 20, 2018"

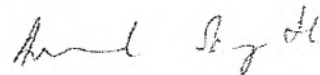
11. The Issuer hereby amends and substitutes the "Coupon Rate" appearing in the Section titled "Illustration of Bond Cashflows", on Page 55 of the Disclosure Document, with the following:

~~"The Coupon Rate shall be 8.75% per annum (Payable semi-annually on November 28 and May 28 every year)".~~

12. The Issuer hereby amends and substitutes the date against the "Issue Date/Date of allotment" appearing in the Section titled "Illustration of Bond Cashflows", on Page 55 of the Disclosure Document, with the following:

"July 20, 2018"

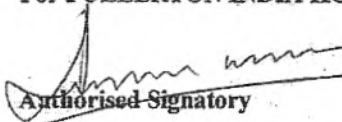


13. The Issuer hereby amends and substitutes the "Cash Flow Statement" as appearing on Page 56 of the Disclosure Document with:

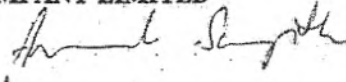
Start Date	End Date	No. of Days in Coupon Period	Interest Amount (in Rs) (A)	Principal Payable Amount (in Rs) (B)	Total Amount Payable Amount (in Rs) (A+B)
7/20/2018	11/28/2018	131	21,354,795		21,354,795
11/28/2018	5/28/2019	181	29,505,479		29,505,479
5/28/2019	11/28/2019	184	29,994,521		29,994,521
11/28/2019	5/28/2020	182	29,602,575		29,602,575
5/28/2020	11/28/2020	184	29,912,568		29,912,568
11/28/2020	5/28/2021	181	29,490,336		29,490,336
5/28/2021	11/28/2021	184	29,994,521		29,994,521
11/28/2021	5/28/2022	181	29,505,479		29,505,479
5/28/2022	11/28/2022	184	29,994,521		29,994,521
11/28/2022	5/28/2023	181	29,505,479	680,000,000	709,505,479

This supplement shall in all respects form an integral part of the Disclosure Document dated July 3<sup>rd</sup>, 2018.

For FULLERTON INDIA HOME FINANCE COMPANY LIMITED

  
 Authorised Signatory



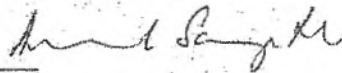


Name: Rakesh Makkar and Arvind Sampath

Designation:

CEO

Head Treasury



Date: July 18, 2018

Place: Mumbai

